T 63.215: 999/3

MONTHLY STATEMENT OF THE PUBLIC DEBT OF THE UNITED STATES

MARCH 31, 1999

(Details may not add to totals)

TABLE I -- SUMMARY OF PUBLIC DEBT OUTSTANDING, MARCH 31, 1999 AND COMPARATIVE FIGURES FOR MARCH 31, 1998

(Amount in millions of dollars)

Title	MARCH 31, 1999		MARCH 31,1998	
	Average Interest Rate	Amount Outstanding	Average Interest Rate	Amount Outstanding
Interest-bearing Debt:				
Marketable:				
Treasury Bills	[1] 4.702	$725,517	[1] 5.424	$720,077
Treasury Notes	6.183	1,912,003	6.366	2,091,895
Treasury Bonds	8.585	632,516	8.763	598,669
Treasury Inflation-Indexed Notes	3.679	59,234	3.639	41,452
Treasury Inflation-Indexed Bonds	3.710	17,073	N/A	N/A
Federal Financing Bank [2]	8.917	15,000	8.917	15,000
Total Marketable [a]	[3] **6.338**	**3,361,344**	[3] **6.604**	**3,467,093**
Nonmarketable:				
Domestic Series	7.932	29,995	7.931	29,995
Foreign Series	7.232	33,522	7.254	36,359
R.E.A. Series	5.000	1	5.000	1
State and Local Government Series	5.699	167,447	6.077	139,142
United States Savings Securities	6.345	180,614	6.399	181,215
Government Account Series	6.876	1,870,215	7.284	1,681,468
Total Nonmarketable [b]	[3] **6.749**	**2,281,795**	**7.124**	**2,068,180**
Total Interest-bearing Debt	[3] **6.505**	**5,643,138**	[3] **6.799**	**5,535,273**
Noninterest-bearing Debt:				
Not Subject to the Statutory Debt Limit	.....	530	.....	534
Subject to the Statutory Debt Limit	.....	7,947	.....	6,619
Total Noninterest-bearing Debt	.....	**8,477**	.....	**7,153**
Total Public Debt Outstanding	.....	**5,651,615**	.....	**5,542,426**

TABLE II -- STATUTORY DEBT LIMIT, MARCH 31, 1999

(Amount in millions of dollars)

Public Debt Subject to Limit:	
Public Debt Outstanding	$5,651,615
Less amounts not subject to limit:	
Noninterest-bearing Debt	530
Unamortized Discount [4]	70,494
Federal Financing Bank	15,000
Total Public Debt subject to limit	5,565,591
Other debt subject to limit:	
Guaranteed Debt of Government agencies	79
Total Debt Subject to limit	**5,565,670**
Statutory Debt Limit [5]	5,950,000
Balance of Statutory Debt Limit	384,330

Don't wait for the mail
You can get this statement "FREE", as soon as it's released at 3:00 p.m. Eastern time on the 4th workday of each month, at www.publicdebt.treas.gov.

UNIV. OF FL LIB.
DOCUMENTS DEPT.
APR 19 1999
U.S. DEPOSITORY

COMPILED AND PUBLISHED BY
THE BUREAU OF THE PUBLIC DEBT

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj.	Outstanding
Interest-bearing Debt: [c]								
Marketable:								
Treasury Bills (Maturity Value): [6] [e]								
CUSIP:	Yield:							
912795 BV2	5.110		04/02/98	04/01/99	04/01/99	16,751		39,491
	4.455		10/01/98			11,261		
	4.520		12/31/98			11,479		
BG5	4.185		10/08/98	04/08/99	04/08/99	11,672		23,301
	4.380		01/07/99			11,630		
BH3	4.090		10/15/98	04/15/99	04/15/99	12,192		23,719
	4.390		01/14/99			11,527		
EP2	4.830		03/31/99	04/19/99	04/19/99	20,025		20,025
BJ9	3.865		10/22/98	04/22/99	04/22/99	11,711		73,007
	4.280		01/21/99			11,269		
	4.480		02/16/99			8,027		
	4.740		03/01/99			42,000		
BW0	5.125		04/30/98	04/29/99	04/29/99	15,344		37,926
	4.155		10/29/98			11,286		
	4.305		01/28/99			11,295		
BK6	4.360		11/05/98	05/06/99	05/06/99	12,255		24,427
	4.400		02/04/99			12,172		
BL4	4.500		11/12/98	05/13/99	05/13/99	11,825		23,284
	4.420		02/11/99			11,460		
BM2	4.430		11/19/98	05/20/99	05/20/99	11,880		23,543
	4.440		02/18/99			11,663		
BX8	5.150		05/28/98	05/27/99	05/27/99	15,540		38,598
	4.430		11/27/98			11,618		
	4.530		02/25/99			11,440		
BN0	4.410		12/03/98	06/03/99	06/03/99	11,862		23,587
	4.570		03/04/99			11,725		
BP5	4.375		12/10/98	06/10/99	06/10/99	12,614		24,154
	4.510		03/11/99			11,539		
BQ3	4.390		12/17/98	06/17/99	06/17/99	12,121		23,715
	4.470		03/18/99			11,595		
BY6	5.130		06/25/98	06/24/99	06/24/99	15,093		35,605
	4.440		12/24/98			10,554		
	4.375		03/25/99			9,958		
BR1	4.525		12/31/98	07/01/99	07/01/99	11,059		11,059
CF6	4.420		01/07/99	07/08/99	07/08/99	11,368		11,368
CG4	4.405		01/14/99	07/15/99	07/15/99	11,583		11,583
BZ3	5.095		07/23/98	07/22/99	07/22/99	15,769		26,593
	4.310		01/21/99			10,824		
CH2	4.280		01/28/99	07/29/99	07/26/99	11,083		11,083
CJ8	4.390		02/04/99	08/05/99	08/05/99	12,810		12,810
CK5	4.420		02/11/99	08/12/99	08/12/99	11,646		11,646
CA7	5.000		08/20/98	08/19/99	08/19/99	15,756		26,919
	4.470		02/18/99			11,163		
CL3	4.430		02/25/99	08/26/99	08/26/99	11,423		11,423
CM1	4.585		03/04/99	09/02/99	09/02/99	11,517		11,517
CN9	4.540		03/11/99	09/09/99	09/09/99	11,598		11,598
CB5	4.505		09/17/98	09/16/99	09/16/99	15,440		26,552
	4.530		03/18/99			11,112		
CP4	4.420		03/25/99	09/23/99	09/23/99	11,085		11,085
CC3	4.055		10/15/98	10/14/99	10/14/99	16,670		16,670
CD1	4.400		11/12/98	11/12/99	11/12/99	16,254		16,254
CE9	4.305		12/10/98	12/09/99	12/09/99	16,369		16,369
DB4	4.335		01/07/99	01/06/00	01/06/00	15,851		15,851
DF5	4.370		02/04/99	02/03/00	02/03/00	15,406		15,406
DK4	4.665		03/04/99	03/02/00	03/02/00	15,350		15,350
Total Treasury Bills						725,517		725,517
Treasury Notes: [7] [f]								
CUSIP:	Series:	Interest Rate:						
912827 E81	F	7	04/15/92	04/15/99	04/15-10/15	10,178		10,178
P63	M	6-1/2	05/02/94	04/30/99	04/30-10/31	12,292		12,292
2R2	AE	6-3/8	04/30/97	04/30/99	04/30-10/31	19,353		19,353
XN7	B	9-1/8 [8]	05/15/89	05/15/99	05/15-11/15	10,047		10,047
X72	X	6-3/8	05/15/96	05/15/99	05/15-11/15	23,360		23,360
Q21	N	6-3/4	05/31/94	05/31/99	05/31-11/30	12,339		12,339
2V3	AF	6-1/4	06/02/97	05/31/99	05/31-11/30	18,575		18,575
Q47	P	6-3/4	06/30/94	06/30/99	06/30-12/31	13,101		13,101
2X9	AG	6	06/30/97	06/30/99	06/30-12/31	17,862		17,862
F98	G	6-3/8	07/15/92	07/15/99	01/15-07/15	10,006		10,006
Q62	Q	6-7/8	08/01/94	07/31/99	01/31-07/31	12,411		12,411
3B6	AH	5-7/8	07/31/97	07/31/99	01/31-07/31	16,839		16,839
XW7	C	8 [8]	08/15/89	08/15/99	02/15-08/15	10,164		10,164
Y89	Y	6	08/15/96	08/15/99	02/15-08/15	22,708		22,708
R20	R	6-7/8	08/31/94	08/31/99	02/28-08/31	12,397		12,397
3F7	AJ	5-7/8	09/02/97	08/31/99	02/28-08/31	17,215		17,215
R46	S	7-1/8	09/30/94	09/30/99	03/31-09/30	12,836		12,836
3H3	AK	5-3/4 [8]	09/30/97	09/30/99	03/31-09/30	17,487		17,487
H21	H	6	10/15/92	10/15/99	04/15-10/15	10,337		10,337

Loan Description				Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
							Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes--Continued:									
CUSIP	Series	Interest Rate							
912827R61	T	7-1/2		10/31/94	10/31/99	04/30-10/31	12,152		12,152
3K6	AL	5-5/8	8	10/31/97	10/31/99	04/30-10/31	16,824		16,824
YE6	D	7-7/8	8	11/15/89	11/15/99	05/15-11/15	10,774		10,774
Z96	Z	5-7/8		11/15/96	11/15/99	05/15-11/15	22,870		22,870
S29	U	7-3/4	8	11/30/94	11/30/99	05/31-11/30	11,934		11,934
3P5	AM	5-5/8	8	12/01/97	11/30/99	05/31-11/30	17,051		17,051
S45	V	7-3/4		01/03/95	12/31/99	06/30-12/31	12,523		12,523
3R1	AN	5-5/8	8	12/31/97	12/31/99	06/30-12/31	16,747		16,747
J37	E	6-3/8		01/15/93	01/15/00	01/15-07/15	10,104		10,104
S60	G	7-3/4		01/31/95	01/31/00	01/31-07/31	12,229		12,229
3U4	Y	5-3/8	8	02/02/98	01/31/00	01/31-07/31	17,502		17,502
YN6	A	8-1/2	8	02/15/90	02/15/00	02/15-08/15	10,673		10,673
2H4	U	5-7/8		02/18/97	02/15/00	02/15-08/15	20,421		20,421
T28	H	7-1/8		02/28/95	02/29/00	02/28-08/31	12,496		12,496
3Y6	Z	5-1/2	8	03/02/98	02/29/00	02/28-08/31	17,776		17,776
T44	J	6-7/8		03/31/95	03/31/00	03/31-09/30	13,188		13,188
4A7	AB	5-1/2	8	03/31/98	03/31/00	03/31-09/30	17,206		17,206
K43	F	5-1/2		04/15/93	04/15/00	04/15-10/15	10,535		10,535
T69	K	6-3/4		05/01/95	04/30/00	04/30-10/31	12,433		12,433
4C3	AC	5-5/8	8	04/30/98	04/30/00	04/30-10/31	15,634		15,634
YW6	B	8-7/8	8	05/15/90	05/15/00	05/15-11/15	10,496		10,496
2T8	V	6-3/8		05/15/97	05/15/00	05/15-11/15	20,763		20,763
U26	L	6-1/4		05/31/95	05/31/00	05/31-11/30	12,752		12,752
4G4	AD	5-1/2	8	06/01/98	05/31/00	05/31-11/30	16,580		16,580
U42	M	5-7/8		06/30/95	06/30/00	06/30-12/31	12,464		12,464
4J8	AE	5-3/8	8	06/30/98	06/30/00	06/30-12/31	14,939		14,939
U67	N	6-1/8		07/31/95	07/31/00	01/31-07/31	12,339		12,339
4M1	AF	5-3/8	8	07/31/98	07/31/00	01/31-07/31	18,683		18,683
ZE5	C	8-3/4	8	08/15/90	08/15/00	02/15-08/15	11,081		11,081
3D2	W	6		08/15/97	08/15/00	02/15-08/15	18,053		18,053
V25	P	6-1/4		08/31/95	08/31/00	02/28-08/31	11,922		11,922
4Q2	AG	5-1/8	8	08/31/98	08/31/00	02/28-08/31	20,029		20,029
V41	Q	6-1/8		10/02/95	09/30/00	03/31-09/30	12,011		12,011
4R0	AH	4-1/2	8	09/30/98	09/30/00	03/31-09/30	19,269		19,269
V66	R	5-3/4		10/31/95	10/31/00	04/30-10/31	12,080		12,080
4T6	AJ	4	8	11/02/98	10/31/00	04/30-10/31	20,525		20,525
ZN5	D	8-1/2	8	11/15/90	11/15/00	05/15-11/15	11,520		11,520
3M2	X	5-3/4	8	11/17/97	11/15/00	05/15-11/15	16,036		16,036
W24	S	5-5/8		11/30/95	11/30/00	05/31-11/30	12,357		12,357
4W9	AK	4-5/8	8	11/30/98	11/30/00	05/31-11/30	20,158		20,158
W40	T	5-1/2		01/02/96	12/31/00	06/30-12/31	12,821		12,821
4X7	AL	4-5/8	8	12/31/98	12/31/00	06/30-12/31	19,475		19,475
W65	E	5-1/4		01/31/96	01/31/01	01/31-07/31	12,816		12,816
4Z2	U	4-1/2	8	02/01/99	01/31/01	01/31-07/31	19,777		19,777
ZX3	A	7-3/4	8	02/15/91	02/15/01	02/15-08/15	11,313		11,313
3W0	S	5-3/8	8	02/17/98	02/15/01	02/15-08/15	15,367		15,367
X23	F	5-5/8		02/29/96	02/28/01	02/28-08/31	12,820		12,820
5C2	V	5	8	03/01/99	02/28/01	02/28-08/31	19,587		19,587
X49	G	6-3/8		04/10/96	03/31/01	03/31-09/30	14,181		14,181
5D0	W	4-7/8	8	03/31/99	03/31/01	03/31-09/30	21,607		21,607
X64	H	6-1/4		04/30/96	04/30/01	04/30-10/31	13,780		13,780
A85	B	8	8	05/15/91	05/15/01	05/15-11/15	12,398		12,398
4E9	T	5-5/8	8	05/15/98	05/15/01	05/15-11/15	12,874		12,874
Y22	J	6-1/2		05/31/96	05/31/01	05/31-11/30	13,722		13,722
Y48	K	6-5/8		07/01/96	06/30/01	06/30-12/31	14,282		14,282
Y71	L	6-5/8		07/31/96	07/31/01	01/31-07/31	14,137		14,137
B92	C	7-7/8	8	08/15/91	08/15/01	02/15-08/15	12,339		12,339
Z39	M	6-1/2		09/30/96	08/31/01	02/28-08/31	14,000		14,000
Z54	N	6-3/8		09/30/96	09/30/01	03/31-09/30	14,519		14,519
Z88	P	6-1/4		10/31/96	10/31/01	04/30-10/31	14,640		14,640
D25	D	7-1/2	8	11/15/91	11/15/01	05/15-11/15	24,226		24,226
2C5	Q	5-7/8		12/02/96	11/30/01	05/31-11/30	14,031		14,031
2E1	R	6-1/8		12/31/96	12/31/01	06/30-12/31	13,971		13,971
2G6	C	6-1/4		01/31/97	01/31/02	01/31-07/31	13,453		13,453
2L5	D	6-1/4		02/28/97	02/28/02	02/28-08/31	13,800		13,800
2P6	E	6-5/8		03/31/97	03/31/02	03/31-09/30	14,301		14,301
2S0	F	6-5/8		04/30/97	04/30/02	04/30-10/31	14,475		14,475
F49	A	7-1/2	8	05/15/92	05/15/02	05/15-11/15	11,714		11,714
2W1	G	6-1/2		06/02/97	05/31/02	05/31-11/30	13,504		13,504
2Y7	H	6-1/4		06/30/97	06/30/02	06/30-12/31	13,059		13,059
3C4	K	6		07/31/97	07/31/02	01/31-07/31	12,231		12,231
G55	B	6-3/8	8	08/17/92	08/15/02	02/15-08/15	23,859		23,859
3G5	L	6-1/4		09/02/97	08/31/02	02/28-08/31	12,732		12,732
3J9	M	5-7/8	8	09/30/97	09/30/02	03/31-09/30	12,807		12,807
3L4	N	5-3/4	8	10/31/97	10/31/02	04/30-10/31	11,737		11,737
3Q3	P	5-3/4	8	12/01/97	11/30/02	05/31-11/30	12,121		12,121
3S9	Q	5-5/8	8	12/31/97	12/31/02	06/30-12/31	12,052		12,052
3V2	C	5-1/2	8	02/02/98	01/31/03	01/31-07/31	13,101		13,101
J78	A	6-1/4	8	02/16/93	02/15/03	02/15-08/15	23,563		23,563
3Z3	D	5-1/2	8	03/02/98	02/28/03	02/28-08/31	13,670		13,670

Loan Description			Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
						Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Notes--Continued:								
CUSIP:	Series:	Interest Rate:						
912827 4B5	E	5-1/2 [8]	03/31/98	03/31/03	03/31-09/30	14,173		14,173
4D1	F	5-3/4 [8]	04/30/98	04/30/03	04/30-10/31	12,573		12,573
4H2	G	5-1/2 [8]	06/01/98	05/31/03	05/31-11/30	13,132		13,132
4K5	H	5-3/8 [8]	06/30/98	06/30/03	06/30-12/31	13,127		13,127
L83	B	5-3/4 [8]	08/16/93	08/15/03	02/15-08/15	28,011		28,011
4N9	J	5-1/4 [8]	08/17/98	08/15/03	02/15-08/15	19,852		19,852
4U3	K	4-1/4 [8]	11/16/98	11/15/03	05/15-11/15	18,626		18,626
N81	A	5-7/8 [8]	02/15/94	02/15/04	02/15-08/15	12,955		12,955
5A6	E	4-3/4 [8]	02/16/99	02/15/04	02/15-08/15	17,823		17,823
P89	B	7-1/4 [8]	05/16/94	05/15/04	05/15-11/15	14,440		14,440
Q88	C	7-1/4 [8]	08/15/94	08/15/04	02/15-08/15	13,346		13,346
R87	D	7-7/8 [8]	11/15/94	11/15/04	05/15-11/15	14,374		14,374
S86	A	7-1/2 [8]	02/15/95	02/15/05	02/15-08/15	13,835		13,835
T85	B	6-1/2 [8]	05/15/95	05/15/05	05/15-11/15	14,740		14,740
U83	C	6-1/2 [8]	08/15/95	08/15/05	02/15-08/15	15,003		15,003
V82	D	5-7/8 [8]	11/24/95	11/15/05	05/15-11/15	15,210		15,210
W81	A	5-5/8 [8]	02/15/96	02/15/06	02/15-08/15	15,514		15,514
X80	B	6-7/8 [8]	05/15/96	05/15/06	05/15-11/15	16,015		16,015
Y55	C	7 [8]	07/15/96	07/15/06	01/15-07/15	22,740		22,740
Z62	D	6-1/2 [8]	10/15/96	10/15/06	04/15-10/15	22,460		22,460
2J0	B	6-1/4 [8]	02/18/97	02/15/07	02/15-08/15	13,104		13,104
2U5	C	6-5/8 [8]	05/15/97	05/15/07	05/15-11/15	13,958		13,958
3E0	D	6-1/8 [8]	08/15/97	08/15/07	02/15-08/15	25,637		25,637
3X8	B	5-1/2 [8]	02/17/98	02/15/08	02/15-08/15	13,583		13,583
4F6	C	5-5/8 [8]	05/15/98	05/15/08	05/15-11/15	27,191		27,191
4V1	D	4-3/4 [8]	11/16/98	11/15/08	05/15-11/15	25,083		25,083
Total Treasury Notes						1,912,003		1,912,003
Treasury Bonds: [7] [f]								
CUSIP:		Interest Rate:						
912810 BU1		8-1/4	05/15/75	05/15/05 05/15/00 [9]	05/15-11/15	4,246	(22)	4,224
CT3		11-3/4	01/12/81	02/15/01	02/15-08/15	1,501		1,501
CU0		13-1/8	04/02/81	05/15/01	05/15-11/15	1,750		1,750
CW6		13-3/8	07/02/81	08/15/01	02/15-08/15	1,753		1,753
CX4		15-3/4	10/07/81	11/15/01	05/15-11/15	1,753		1,753
BX5		7-5/8	02/15/77	02/15/07 02/15/02 [9]	02/15-08/15	4,249	(15)	4,234
CZ9		14-1/4	01/06/82	02/15/02	02/15-08/15	1,759		1,759
BZ0		7-7/8	11/15/77	11/15/07 11/15/02 [9]	05/15-11/15	1,495		1,495
DA3		11-5/8	09/29/82	11/15/02	05/15-11/15	2,753		2,753
DC9		10-3/4	01/04/83	02/15/03	02/15-08/15	3,007		3,007
DD7		10-3/4	04/04/83	05/15/03	05/15-11/15	3,249		3,249
CC0		8-3/8	08/15/78	08/15/08 08/15/03 [9]	02/15-08/15	2,103		2,103
DE5		11-1/8	07/05/83	08/15/03	02/15-08/15	3,501		3,501
CE6		8-3/4	11/15/78	11/15/08 11/15/03 [9]	05/15-11/15	5,230		5,230
DG0		11-7/8	10/05/83	11/15/03	05/15-11/15	7,260		7,260
CG1		9-1/8	05/15/79	05/15/09 05/15/04 [9]	05/15-11/15	4,606		4,606
DH8		12-3/8	04/05/84	05/15/04	05/15-11/15	3,755		3,755
DK1		13-3/4	07/10/84	08/15/04	02/15-08/15	4,000		4,000
CK2		10-3/8	11/15/79	11/15/09 11/15/04 [9]	05/15-11/15	4,201		4,201
DM7		11-5/8 [8]	10/30/84	11/15/04	05/15-11/15	8,302		8,302
CM8		11-3/4	02/15/80	02/15/10 02/15/05 [9]	02/15-08/15	2,647	(153)	2,494
CP1		10	05/15/80	05/15/10 05/15/05 [9]	05/15-11/15	2,987		2,987
DQ8		12 [8]	04/02/85	05/15/05	05/15-11/15	4,261		4,261
DR6		10-3/4 [8]	07/02/85	08/15/05	02/15-08/15	9,270		9,270
CS5		12-3/4	11/17/80	11/15/10 11/15/05 [9]	05/15-11/15	4,736		4,736
DU9		9-3/8 [8]	01/15/86	02/15/06	02/15-08/15	4,756		4,756
CV8		13-7/8	05/15/81	05/15/11 05/15/06 [9]	05/15-11/15	4,609		4,609
CY2		14	11/16/81	11/15/11 11/15/06 [9]	05/15-11/15	4,901		4,901
DB1		10-3/8	11/15/82	11/15/12 11/15/07 [9]	05/15-11/15	11,032		11,032
DF2		12	08/15/83	08/15/13 08/15/08 [9]	02/15-08/15	14,755		14,755
DJ4		13-1/4	05/15/84	05/15/14 05/15/09 [9]	05/15-11/15	5,007		5,007
DL9		12-1/2	08/15/84	08/15/14 08/15/09 [9]	02/15-08/15	5,128		5,128
DN5		11-3/4 [8]	11/15/84	11/15/14 11/15/09 [9]	05/15-11/15	6,006		6,006
DP0		11-1/4 [8]	02/15/85	02/15/15	02/15-08/15	12,668		12,668

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj	Outstanding
Marketable, Treasury Bonds--Continued:						
CUSIP: Interest Rate:						
912810 DS4 10-5/8 [8]	08/15/85	08/15/15	02/15-08/15	7,150		7,150
DT2 9-7/8 [8]	11/15/85	11/15/15	05/15-11/15	6,900		6,900
DV7 9-1/4 [8]	02/15/86	02/15/16	02/15-08/15	7,267		7,267
DW5 7-1/4 [8]	05/15/86	05/15/16	05/15-11/15	18,824		18,824
DX3 7-1/2 [8]	11/15/86	11/15/16	05/15-11/15	18,864		18,864
DY1 8-3/4 [8]	05/15/87	05/15/17	05/15-11/15	18,194		18,194
DZ8 8-7/8 [8]	08/15/87	08/15/17	02/15-08/15	14,017		14,017
EA2 9-1/8 [8]	05/16/88	05/15/18	05/15-11/15	8,709		8,709
EB0 9 [8]	11/22/88	11/15/18	05/15-11/15	9,033		9,033
EC8 8-7/8 [8]	02/15/89	02/15/19	02/15-08/15	19,251		19,251
ED6 8-1/8 [8]	08/15/89	08/15/19	02/15-08/15	20,214		20,214
EE4 8-1/2 [8]	02/15/90	02/15/20	02/15-08/15	10,229		10,229
EF1 8-3/4 [8]	05/15/90	05/15/20	05/15-11/15	10,159		10,159
EG9 8-3/4 [8]	08/15/90	08/15/20	02/15-08/15	21,419		21,419
EH7 7-7/8 [8]	02/15/91	02/15/21	02/15-08/15	11,113		11,113
EJ3 8-1/8 [8]	05/15/91	05/15/21	05/15-11/15	11,959		11,959
EK0 8-1/8 [8]	08/15/91	08/15/21	02/15-08/15	12,163		12,163
EL8 8 [8]	11/15/91	11/15/21	05/15-11/15	32,798		32,798
EM6 7-1/4 [8]	08/17/92	08/15/22	02/15-08/15	10,353		10,353
EN4 7-5/8 [8]	11/16/92	11/15/22	05/15-11/15	10,700		10,700
EP9 7-1/8 [8]	02/16/93	02/15/23	02/15-08/15	18,374		18,374
EQ7 6-1/4 [8]	08/16/93	08/15/23	02/15-08/15	22,909		22,909
ES3 7-1/2 [8]	08/15/94	11/15/24	05/15-11/15	11,470		11,470
ET1 7-5/8 [8]	02/15/95	02/15/25	02/15-08/15	11,725		11,725
EV6 6-7/8 [8]	08/15/95	08/15/25	02/15-08/15	12,602		12,602
EW4 6 [8]	02/15/96	02/15/26	02/15-08/15	12,905		12,905
EX2 6-3/4 [8]	08/15/96	08/15/26	02/15-08/15	10,894		10,894
EY0 6-1/2 [8]	11/15/96	11/15/26	05/15-11/15	11,493		11,493
EZ7 6-5/8 [8]	02/18/97	02/15/27	02/15-08/15	10,456		10,456
FA1 6-3/8 [8]	08/15/97	08/15/27	02/15-08/15	10,736		10,736
FB9 6-1/8 [8]	11/15/97	11/15/27	05/15-11/15	22,519		22,519
FE3 5-1/2 [8]	08/17/98	08/15/28	02/15-08/15	11,776		11,776
FF0 5-1/4 [8]	11/16/98	11/15/28	05/15-11/15	10,947		10,947
FG8 5-1/4 [8]	02/16/99	02/15/29	05/15-11/15	11,350		11,350
Total Treasury Bonds				632,707	(191)	632,516
Treasury Inflation-Indexed Notes: [7 f]						
CUSIP: Series: Interest Rate:						
912827 3A8 J 3-5/8 [8]	07/15/97	07/15/02	01/15-07/15	16,817	434	17,251
2M3 A 3-3/8 [8]	02/06/97	01/15/07	01/15-07/15	15,758	582	16,340
3T7 A 3-5/8 [8]	01/15/98	01/15/08	01/15-07/15	16,812	284	17,096
4Y5 A 3-7/8 [8]	01/15/99	01/15/09	01/15-07/15	8,532	15	8,547
Total Treasury Inflation-Indexed Notes				57,919	1,315	59,234
Treasury Inflation-Indexed Bonds: [7 f]						
CUSIP: Interest Rate:						
912810 FD5 3-5/8 [8]	04/15/98	04/15/28	04/15-10/15	16,808	265	17,073
Total Treasury Inflation-Indexed Bonds				16,808	265	17,073
Federal Financing Bank	Various	Various	Various	15,000		15,000
Total Marketable				**3,359,954**	**1,389**	**3,361,344**

Loan Description	Issue Date	Payable/ Callable	Interest Payable	Amount in Millions of Dollars		
				Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable:						
Domestic Series:						
Fixed Term certificates (Various interest rates)[10]	Various	Various	Various	*	(*)	*
Zero-coupon Treasury bond	10/27/89	10/15/19	10/15/19	4,522		4,522
Zero-coupon Treasury bond	07/16/90	07/15/20	07/15/20	5,026		5,026
Zero-coupon Treasury bond (A)	10/05/90	10/15/20	10/15/20	3		3
Zero-coupon Treasury bond (B)	10/05/90	10/15/20	10/15/20	5,000		5,000
Zero-coupon Treasury bond	01/14/91	01/15/21	01/15/21	4,941		4,941
Zero-coupon Treasury bond	01/29/90	01/15/30	01/15/30	5,002		5,002
Zero-coupon Treasury bond	04/16/90	04/15/30	04/15/30	3,501		3,501
Zero-coupon Treasury bond	01/14/91	04/15/30	04/15/30	2,000		2,000
Total Domestic Series				29,995		29,995
Foreign Series:[f]						
Bills 4/1/99	11/20/98	04/01/99	04/01/99	200		200
Bills 4/15/99	11/20/98	04/15/99	04/15/99	200		200
Bills 4/29/99	11/20/98	04/29/99	04/29/99	200		200
Bills 5/6/99	11/20/98	05/06/99	05/06/99	200		200
Bills 5/20/99	11/20/98	05/20/99	05/20/99	200		200
Bills 7/15/99	01/14/99	07/15/99	07/15/99	100		100
Bills 8/2/99	12/01/98	08/02/99	08/02/99	175		175
Bills 9/1/99	12/01/98	09/01/99	09/01/99	175		175
Zero-coupon Treasury bond[10]	03/28/90	12/31/19	12/31/19	30,220	(9,808)	20,412
Zero-coupon Treasury bond[10]	12/18/90	03/31/20	03/31/20	7,258	(2,282)	4,976
Zero-coupon Treasury bond[10]	04/07/93	03/31/23	03/31/23	6,685		6,685
Total Foreign Series				45,613	(12,091)	33,522
R.E.A. Series:						
5% Treasury Certificates of Indebtedness	Various		Semiannually	48	(47)	1
Total R.E.A. Series				48	(47)	1
State and Local Government Series:						
Treasury Time Deposit - Certificates of Indebtedness (Various rates)	Various		At maturity	50,023	(44,616)	5,407
Treasury Time Deposit - Notes (Various rates)	Various		Various	228,544	(88,809)	139,734
Treasury Special Zero's - Notes	Various			300	(289)	12
Treasury Time Deposit - Bonds (Various rates)	Various		Various	31,549	(9,266)	22,283
Treasury Demand Deposit[10]	Various		Daily	972	(962)	11
Total State and Local Government Series				311,389	(143,942)	167,447
United States Savings Securities:						
United States Savings Bonds:[11 f]						
Series E[12]	Various	On demand	At redemption	177,475	(129,985)	47,490
Series EE[12]	Various	On demand	At redemption	200,623	(80,378)	120,245
Series E, EE, and I Unclassified[12]	Various	On demand	At redemption	182	(460)	(277)
Series H	Various	On demand	Semiannually	6,179	(5,097)	1,082
Series HH	Various	On demand	Semiannually	16,852	(5,269)	11,583
Series H and HH Unclassified	Various	On demand	Semiannually	16	*	16
Series I[11]	Various	On demand	At redemption	247	(1)	245
Total United States Savings Bonds				401,574	(221,190)	180,384
United States Savings Notes[11 f]	Various	On demand	At redemption	839	(679)	160
United States Individual Retirement Bonds[13 f]	Various	On demand	At redemption	79	(65)	14
United States Retirement Plan Bonds[14]	Various	On demand	At redemption	365	(308)	56
Total United States Savings Securities				402,857	(222,243)	180,614

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Nonmarketable--Continued:			
Government Account Series:			
Abandoned Mines Reclamation Fund, Office of Surface Mining Reclamation and Enforcement	1,689	(6)	1,682
Airport and Airway Trust Fund	17,028	(6,078)	10,950
Albanian Claims Fund, Treasury Department	1	.....	1
Aquatic Resources Trust Fund	1,238	(146)	1,092
Armed Forces Retirement Home Trust Fund	103	.....	103
Assessment Funds, Office of the Comptroller of the Currency	315	.....	315
Assets Forfeiture Fund, Justice	594	.....	594
Aviation Insurance Revolving Fund	75	(4)	72
Bank Insurance Fund, The	28,503	(457)	28,046
Bequest of Major General Fred C. Ainsworth, Library, Walter Reed General Hospital	*	.....	*
Bequests and Gifts, Disaster Relief, Funds Appropriated to the President	2	.....	2
Bosnia Federation Defense Fund - Saudi Arabia, United Arab Emirates, Kuwait, Et. Al., Department of State	26	.....	26
Capitol Preservation Fund, U.S. Capitol Preservation Commission	28	.....	28
Christopher Columbus Scholarship Fund, Christopher Columbus Fellowship Foundation	7	.....	7
Civil Service Retirement and Disability Fund, Office of Personnel Management	529,247	(91,869)	437,377
Claims Court Judges Retirement Fund	7	.....	7
Coast Guard General Gift Fund	2	.....	2
Cochiti Wet Fields Solution, Special Purpose Fund, Interior, Bureau of Indian Affairs	2	.....	2
Commissary Funds, Federal Prisons	128	.....	128
Community Development Credit Union Revolving Fund, National Credit Union Administration	3	.....	3
Conditional Gift Fund, General, Department of State	3	.....	3
Contributions, American Battle Monuments Commission	12	.....	12
Cooperative Fund (Papago), Bureau of Indian Affairs	40	(6)	34
Court of Veterans Appeals Retirement Fund	4	.....	4
Defense Cooperation Account, Defense	1	.....	1
Department of Defense, Education Benefits Fund	574	.....	574
Department of Defense Military Retirement Fund	157,344	(12,125)	145,220
Department of the Air Force General Gift Fund	1	(*)	1
Department of the Army General Gift Fund	1	.....	1
Department of the Navy General Gift Fund	1	.....	1
Deposits of Proceeds of Lands Withdrawn for Native Selection, Bureau of Indian Affairs	7	.....	7
Deposits, Outer Continental Shelf Lands Act, Beaufort Sea, Minerals Management Service	1,712	.....	1,712
Deposits, Outer Continental Shelf Lands Act, Bonus Bids, Minerals Management Service	35	.....	35
District of Columbia Judges Retirement Fund	6	.....	6
Eisenhower Exchange Fellowship Program Trust Fund	10	(3)	7
Employees' Health Benefits Fund, Office of Personnel Management	8,853	(2,722)	6,131
Employees' Life Insurance Fund, Office of Personnel Management	19,995	.....	19,995
Endeavor Teacher Fellowship Trust Fund	*	.....	*
Environmental Policy and Conflict Resolution Act of 1998	4	.....	4
Escrow Account, National Labor Relations Board	17	.....	17
Escrowed Funds for Shared Medical Equipment Purchases, Department of Veterans Affairs	1	.....	1
Esther Cattell Schmitt Gift Fund, Treasury	*	.....	*
Exchange Stabilization Fund, Office of the Secretary, Treasury	14,557	.....	14,557
Export-Import Bank of the United States, Liquidating Account	1,030	(11)	1,019
Farm Credit Insurance Fund, Capital Corporation Investment Fund, Farm Credit Administration	1,354	.....	1,354
Federal Aid to Wildlife Restoration, United States Fish and Wildlife Service	407	.....	407
Federal Disability Insurance Trust Fund	115,264	(31,418)	83,845
Federal Hospital Insurance Trust Fund	136,204	(12,023)	124,181
FHA - Flexible Subsidy Fund, Housing Programs, Housing and Urban Development	233	.....	233
FHA - General and Special Risk Insurance Fund, Liquidating Account, Housing and Urban Development	6	.....	6
FHA - Liquidating Account, Housing and Urban Development	14,522	.....	14,522
Federal Old-Age and Survivors Insurance Trust Fund	892,386	(191,288)	701,098
Federal Reserve Bank of New York, Fiscal Agent for US Treasury	1,587	.....	1,587
Federal Ship Financing Escrow Fund, Maritime Administration	141	(35)	105
Federal Ship Financing Fund, Fishing Vessels, Liquidating Account, National Oceanic and Atmospheric Administration	12	.....	12
Federal Supplemental District of Columbia Pension Fund	328	.....	328
Federal Supplementary Medical Insurance Trust Fund	65,486	(23,478)	42,008
Fisheries Promotional Fund, National Oceanic and Atmospheric Administration	1	.....	1
Fishermen's Contingency Fund, National Oceanic and Atmospheric Administration	1	(*)	1

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj.	Outstanding
Foreign Fishing Observer Fund, National Oceanic and Atmospheric Administration	1	.....	1
Foreign Service Retirement and Disability Fund	10,086	(242)	9,844
FSLIC Resolution Fund, The	2,126	.....	2,126
Funds Contributed for the Advancement of the Indian Race, Bureau of Indian Affairs	*	.....	*
General Post Fund, National Homes, Department of Veterans Affairs	48	.....	48
German Democratic Republic Settlement Fund	8	(*)	8
Gifts and Bequests, Office of the Secretary, Department of Transportation	*	.....	*
Gifts and Bequests, Treasury	*	.....	*
Gifts and Donations, National Endowment for the Humanities	*	.....	*
Gifts and Donations, National Endowment of the Arts	*	.....	*
Gifts, Central Intelligence Agency	*	.....	*
Guarantees of Mortgage-Backed Securities Fund, Government National Mortgage Association, Housing and Urban Development	5,723	(123)	5,600
Harbor Maintenance Trust Fund	1,589	(294)	1,295
Harry S. Truman Memorial Scholarship Trust Fund, Harry S. Truman Scholarship Foundation	58	(1)	57
Hazardous Sustance Superfund	5,424	(374)	5,050
Highway Trust Fund	39,736	(17,251)	22,485
Indian Tribal Funds, Bureau of Indian Affairs	396	(18)	379
Individual Indian Money, Bureau of Indian Affairs	71	(34)	37
Inland Waterways Trust Fund	402	(48)	355
Iranian Claims Settlement Fund, Treasury Department	*	.....	*
Israeli Arab Scholarship Program, United States Information Agency	4	(*)	4
James Madison Memorial Fellowship Foundation Fund	41	.....	41
Japan-United States Friendship Trust Fund, Japan-United States Friendship Commission	42	(*)	41
John C. Stennis Center for Public Service Training and Development	9	(*)	9
Judicial Officers Retirement Fund	122	.....	122
Judicial Survivors Annuities Fund	321	(13)	308
Kennedy Center Revenue Bond Sinking Fund	4	(*)	4
Leaking Underground Storage Tank Trust Fund	1,382	(63)	1,320
Library of Congress Gift Fund	5	.....	5
Library of Congress Trust Fund	28	.....	28
Morris K. Udall Scholarship and Excellence in National Environmental Policy Trust Fund	24	.....	24
National Archives Gift Fund, National Archives and Records Administration	3	.....	3
National Archives Trust Fund, National Archives and Records Administration	15	.....	15
National Credit Union Share Insurance Fund	3,944	.....	3,944
National Institutes of Health Conditional Gift Fund	*	.....	*
National Institutes of Health Unconditional Gift Fund	9	.....	9
National Security Education Trust Fund	51	.....	51
National Service Life Insurance Fund, Department of Veterans Affairs	12,723	(722)	12,001
National Service Trust, Corporation for National and Community Services	394	(8)	386
Native American Institutions Endowment Fund	19	.....	19
Natural Resource Damage Assessment and Restoration Fund, U.S. Fish and Wildlife Service, Interior	55	(2)	52
Nuclear Waste Disposal Fund, Department of Energy	12,959	(129)	12,831
Office of Naval Records and History Fund	*	.....	*
Oil Spill Liability Trust Fund	1,127	(58)	1,068
Oklahoma City National Memorial Trust Fund	5	.....	5
Oliver Wendell Holmes Devise Fund, Library of Congress	*	.....	*
Operating Fund, National Credit Union Administration	22	.....	22
Operation and Maintenance, Indian Irrigation Systems, Bureau of Indian Affairs	17	.....	17
Overseas Private Investment Corporation, Insurance and Equity Non Credit Account	3,093	(125)	2,968
Panama Canal Commission Compensation Fund	86	(10)	76
Panama Canal Commission Dissolution Fund	7	.....	7
Patients Benefit Fund, National Institutes of Health	1	.....	1
Payments by Alleged Violators of Department of Energy Regulations, Department of Energy	271	.....	271
Payments to Copyright Owners, Copyright Office, Library of Congress	680	.....	680
Pension Benefit Guaranty Corporation	16,101	(6,993)	9,108
Power Systems, Indian Irrigation Projects, Bureau of Indian Affairs	23	(*)	22
Preservation, Birthplace of Abraham Lincoln, National Park Service	*	.....	*
Prison Industries Fund, Department of Justice	57	.....	57
Public Enterprise Revolving Fund, Office of Thrift Supervision, Treasury	155	.....	155
Public Health Service Conditional Gift Fund, Health Resources and Services Administration	3	.....	3

Loan Description	Amount in Millions of Dollars		
	Issued	(Retired) / Inflation Adj	Outstanding
Radiation Exposure Compensation Trust Fund	10		10
Railroad Retirement Account	32,279	(11,474)	20,805
Railroad Retirement Supplemental Account	63	(6)	56
Reforestation Trust Fund, Forest Service	11		11
Relief and Rehabilitation, Longshoremen's and Harbor Workers' Compensation Act, as amended, Department of Labor	41		41
Relief and Rehabilitation, Workmen's Compensation Act, within the District of Columbia, Department of Labor	5		5
Reregistration and Expedited Processing Fund, Environmental Protection Agency	15		15
Reserve Mobilization Income Insurance Fund, Defense	22	(5)	17
Retired Employees' Health Benefits Fund, Office of Personnel Management	2		2
Revolving Fund for Administrative Expense, Farm Credit Administration	13		13
Saving Association Insurance Fund, The	9,910	3	9,913
Science, Space and Technology Education Trust Fund, National Aeronautics and Space Administration	17		17
Seized Assets Fund, Justice	783		783
Servicemen's Group Life Insurance Fund	5		5
Smithsonian Endowment Fund, Smithsonian Institution	1		1
Social Security Equivalent Benefit Account, Railroad Retirement Board	2,441	(423)	2,018
Southern Nevada Public Land Management Act of 1998	1		1
Special Investment Account	984		984
Suspense, United States Customs Service	351		351
Tax Court Judges Survivors Annuity Fund	7	(*)	7
Thrift Savings Fund, Federal Retirement Thrift Investment Board	27,831		27,831
Treasury Deposit Funds	75	(3)	72
Treasury Forfeiture Fund	208		208
Tribal Economic Recovery Funds, Bureau of Indian Affairs	41	(3)	38
Trust Fund, The Barry Goldwater Scholarship and Excellence in Education Fund	62	(1)	61
Trust Fund, United States Information Agency	1		1
Unconditional Gift Fund, Department of State	*		*
Unearned Copyright Fees, Library Of Congress	2		2
Unemployment Trust Fund	70,223	(2,223)	68,000
United States Government Life Insurance Fund, Department of Veterans Affairs	89	(6)	83
United States Naval Academy General Gift Fund	7	(*)	6
United States Naval Academy Museum Fund	2		2
United States Trustee System Fund, Justice	110		110
Uranium Enrichment and Decommissioning Fund, Department of Energy	1,740		1,740
Utah Reclamation Mitigation and Conservation Account, Interior	91		91
Vaccine Injury Compensation Trust Fund	1,365	(35)	1,330
Veterans Reopened Insurance Fund	547	(31)	515
Veterans Special Life Insurance Fund, Trust Revolving Fund, Department of Veterans Affairs	1,729	(84)	1,645
Vietnam Claims Fund, Financial Management Service	*		*
Voluntary Separation Incentive Fund, Defense	962	(3)	959
Wage and Hour and Public Contracts Restitution Fund, Labor	7		7
War-Risk Insurance Revolving Fund, Maritime Administration	28		28
Total Government Account Series	2,282,692	(412,476)	1,870,215
Total Nonmarketable	**3,072,594**	**(790,799)**	**2,281,795**
Total Interest-bearing Debt	**6,432,548**	**(789,410)**	**5,643,138**
Noninterest-bearing Debt:			
United States Notes [15]			269
National and Federal Reserve Bank Notes assumed by the United States on deposit of lawful money for their retirement [16]			65
Silver Certificates (Act of June 24, 1967) [17]			185
Other			11
Total Not Subject to the Statutory Debt Limit			530
Subject to the Statutory Debt Limit:			
Mortgage Guaranty Insurance Company Tax and Loss Bonds [d g]			1,790
United States Savings Stamps			45
Matured Treasury Bonds, at various interest rates			52
Matured Treasury Notes, at various interest rates			65
Matured United States Savings Bonds			5,902
Matured United States Savings Notes			86
Other			7
Total Subject to the Statutory Debt Limit			7,947
Total Noninterest-bearing Debt			**8,477**
Total Public Debt Outstanding			**5,651,615**

TABLE IV - STATEMENT OF GUARANTEED DEBT OF U.S. AGENCIES, MARCH 31, 1999

[Compiled from latest reports received by Treasury]

Title and Authorizing Act	Issue Date	Payable [18]	Interest Payable	Rate of Interest	Amount in Millions
Unmatured debt:					
Federal Housing Administration.					
(Act of June 27, 1934, as amended)					
General Insurance Fund:					
Debentures, Series MM	Various	Various	01/01 - 07/01	Various	78
Total Unmatured debt					78
Total Matured debt					1
Grand Total					79

TABLE V - HOLDINGS OF TREASURY SECURITIES IN STRIPPED FORM, MARCH 31, 1999

Loan Description		Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [19]
				Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Bonds:							
CUSIP:	Interest Rate:						
912810 DM7	11-5/8	912803 AB9	11/15/04	8,301,806	3,961,006	4,340,800	24,000
DQ8	12	AD5	05/15/05	4,260,758	2,013,608	2,247,150	4,000
DR6	10-3/4	AG8	08/15/05	9,269,713	6,292,913	2,976,800	146,400
DU9	9-3/8	AJ2	02/15/06	4,755,916	4,747,980	7,936	64
DN5 [8]	11-3/4	912800 AA7	11/15/14	6,005,584	2,709,584	3,296,000	207,200
DP0	11-1/4	912803 AA1	02/15/15	12,667,799	10,829,879	1,837,920	91,680
DS4	10-5/8	AC7	08/15/15	7,149,916	6,881,756	268,160	112,640
DT2	9-7/8	AE3	11/15/15	6,899,859	4,343,059	2,556,800	75,200
DV7	9-1/4	AF0	02/15/16	7,266,854	7,144,454	122,400	25,600
DW5	7-1/4	AH6	05/15/16	18,823,551	18,131,551	692,000	65,600
DX3	7-1/2	AK9	11/15/16	18,864,448	17,703,088	1,161,360	104,960
DY1	8-3/4	AL7	05/15/17	18,194,169	9,585,209	8,608,960	806,880
DZ8	8-7/8	AM5	08/15/17	14,016,858	11,029,658	2,987,200	526,400
EA2	9-1/8	AN3	05/15/18	8,708,639	3,212,639	5,496,000	0
EB0	9	AP8	11/15/18	9,032,870	2,533,670	6,499,200	109,000
EC8	8-7/8	AQ6	02/15/19	19,250,798	6,269,998	12,980,800	644,800
ED6	8-1/8	AR4	08/15/19	20,213,832	19,222,152	991,680	334,720
EE4	8-1/2	AS2	02/15/20	10,228,868	6,903,268	3,325,600	550,800
EF1	8-3/4	AT0	05/15/20	10,158,883	2,788,323	7,370,560	298,880
EG9	8-3/4	AU7	08/15/20	21,418,606	6,010,766	15,407,840	521,440
EH7	7-7/8	AV5	02/15/21	11,113,373	10,266,973	846,400	272,000
EJ3	8-1/8	AW3	05/15/21	11,958,888	6,917,608	5,041,280	607,040
EK0	8-1/8	AX1	08/15/21	12,163,482	9,768,282	2,395,200	381,120
EL8	8	AY9	11/15/21	32,798,394	12,235,919	20,562,475	427,150
EM6	7-1/4	AZ6	08/15/22	10,352,790	8,850,390	1,502,400	264,000
EN4	7-5/8	BA0	11/15/22	10,699,626	3,122,026	7,577,600	196,800
EP9	7-1/8	BB8	02/15/23	18,374,361	11,351,961	7,022,400	139,200
EQ7	6-1/4	BC6	08/15/23	22,909,044	18,935,188	3,973,856	88,544
ES3	7-1/2	BD4	11/15/24	11,469,662	3,174,062	8,295,600	1,053,440
ET1	7-5/8	BE2	02/15/25	11,725,170	2,853,170	8,872,000	217,600
EV6	6-7/8	BF9	08/15/25	12,602,007	8,302,167	4,299,840	413,440
EW4	6	BG7	02/15/26	12,904,916	12,363,416	541,500	12,000
EX2	6-3/4	BH5	08/15/26	10,893,818	8,302,618	2,591,200	53,600
EY0	6-1/2	BJ1	11/15/26	11,493,177	8,007,177	3,486,000	219,600
EZ7	6-5/8	BK8	02/15/27	10,456,071	7,236,871	3,219,200	0
FA1	6-3/8	BL6	08/15/27	10,735,756	10,068,556	667,200	0
FB9	6-1/8	BM4	11/15/27	22,518,539	20,896,139	1,622,400	20,800
FE3	5-1/2	BP7	08/15/28	11,776,201	11,773,801	2,400	0
FF0	5-1/4	BV4	11/15/28	10,947,052	10,946,252	800	0
FG8	5-1/4	BW2	02/15/29	11,350,391	11,350,391	0	0
Total Treasury Bonds				514,732,445	349,037,528	165,694,917	9,016,598
Treasury Inflation-Indexed Notes:							
CUSIP:	Series: Interest Rate:						
912827 3A8	J 3-5/8	912820 BZ9	07/15/02	17,251,244	17,251,244	0	0
2M3	A 3-3/8	BV8	01/15/07	16,339,913	16,339,913	0	0
3T7	A 3-5/8	CL9	01/15/08	17,095,833	17,095,833	0	0
4Y5	A 3-7/8	DN4	01/15/09	8,547,219	8,547,219	0	0
Total Inflation-Indexed Notes				59,234,208	59,234,208	0	0
Treasury Inflation-Indexed Bonds:							
CUSIP:	Interest Rate:						
912810 FD5	3-5/8	912803 BN2	04/15/28	17,073,212	17,073,212	0	0
Total Inflation-Indexed Bonds				17,073,212	17,073,212	0	0

Loan Description			Corpus STRIP CUSIP	Maturity Date	Principal Amount Outstanding in Thousands			Reconstituted This Month [19]
					Total Outstanding	Portion Held in Unstripped Form	Portion Held in Stripped Form	
Treasury Notes:								
CUSIP:	Series:	Interest Rate:						
912827 XN7	B	9-1/8	912820 AS6	05/15/99	10,047,103	4,751,103	5,296,000	91,200
XW7	C	8	AT4	08/15/99	10,163,644	5,758,769	4,404,875	67,400
3H3	AK	5-3/4	CB1	09/30/99	17,487,287	17,269,687	217,600	0
3K6	AL	5-5/8	CD7	10/31/99	16,823,947	16,604,747	219,200	0
YE6	D	7-7/8	AU1	11/15/99	10,773,960	5,695,560	5,078,400	25,600
3P5	AM	5-5/8	CG0	11/30/99	17,051,198	16,865,598	185,600	0
3R1	AN	5-5/8	CJ4	12/31/99	16,747,060	16,647,860	99,200	0
3U4	Y	5-3/8	CM7	01/31/00	17,502,026	17,502,026	0	0
YN6	A	8-1/2	AV9	02/15/00	10,673,033	7,251,833	3,421,200	80,400
3Y6	Z	5-1/2	CR6	02/29/00	17,776,125	17,776,125	0	0
4A7	AB	5-1/2	CT2	03/31/00	17,206,376	17,203,576	2,800	0
4C3	AC	5-5/8	CV7	04/30/00	15,633,855	15,630,655	3,200	0
YW6	B	8-7/8	AW7	05/15/00	10,496,230	4,992,230	5,504,000	36,800
4G4	AD	5-1/2	CZ8	05/31/00	16,580,032	16,326,432	253,600	0
4J8	AE	5-3/8	DB0	06/30/00	14,939,057	14,683,057	256,000	0
4M1	AF	5-3/8	DD6	07/31/00	18,683,295	18,680,095	3,200	0
ZE5	C	8-3/4	AX5	08/15/00	11,080,646	6,836,166	4,244,480	33,760
4Q2	AG	5-1/8	DF1	08/31/00	20,028,533	20,023,733	4,800	0
4R0	AH	4-1/2	DG9	09/30/00	19,268,508	19,268,508	0	0
4T6	AJ	4	DH7	10/31/00	20,524,986	20,496,986	28,000	0
ZN5	D	8-1/2	AY3	11/15/00	11,519,682	6,900,082	4,619,600	0
3M2	X	5-3/4	CF2	11/15/00	16,036,088	16,036,088	0	0
4W9	AK	4-5/8	DL8	11/30/00	20,157,568	20,157,568	0	0
4X7	AL	4-5/8	DM6	12/31/00	19,474,772	19,474,772	0	0
4Z2	U	4-1/2	DP9	01/31/01	19,777,278	19,777,278	0	0
ZX3	A	7-3/4	AZ0	02/15/01	11,312,802	7,880,002	3,432,800	86,400
3W0	S	5-3/8	CP0	02/15/01	15,367,153	15,367,153	0	0
5C2	V	5	DR5	02/28/01	19,586,633	19,586,633	0	0
5D0	W	4-7/8	DS3	03/31/01	21,607,362	21,607,362	0	0
A85	B	8	BA4	05/15/01	12,398,083	8,333,433	4,064,650	72,075
4E9	T	5-5/8	CX3	05/15/01	12,873,752	12,873,752	0	0
B92	C	7-7/8	BB2	08/15/01	12,339,185	9,161,585	3,177,600	164,800
D25	D	7-1/2	BC0	11/15/01	24,226,102	19,951,942	4,274,160	130,080
F49	A	7-1/2	BD8	05/15/02	11,714,397	8,687,197	3,027,200	499,440
G55	B	6-3/8	BE6	08/15/02	23,859,015	22,206,215	1,652,800	35,200
3J9	M	5-7/8	CC9	09/30/02	12,806,814	12,771,614	35,200	0
3L4	N	5-3/4	CE5	10/31/02	11,737,284	11,675,684	61,600	0
3Q3	P	5-3/4	CH8	11/30/02	12,120,580	11,919,780	200,800	0
3S9	Q	5-5/8	CK1	12/31/02	12,052,433	12,052,433	0	0
3V2	C	5-1/2	CN5	01/31/03	13,100,640	13,100,640	0	0
J78	A	6-1/4	BF3	02/15/03	23,562,691	22,859,107	703,584	107,200
3Z3	D	5-1/2	CS4	02/28/03	13,670,354	13,626,354	44,000	0
4B5	E	5-1/2	CU9	03/31/03	14,172,892	14,172,892	0	0
4D1	F	5-3/4	CW5	04/30/03	12,573,248	12,573,248	0	0
4H2	G	5-1/2	DA2	05/31/03	13,132,243	13,132,243	0	0
4K5	H	5-3/8	DC8	06/30/03	13,126,779	13,126,779	0	0
L83	B	5-3/4	BG1	08/15/03	28,011,028	27,499,828	511,200	81,600
4N9	J	5-1/4	DE4	08/15/03	19,852,263	19,852,263	0	0
4U3	K	4-1/4	DJ3	11/15/03	18,625,785	18,624,985	800	0
N81	A	5-7/8	BH9	02/15/04	12,955,077	12,676,677	278,400	0
5A6	E	4-3/4	DQ7	02/15/04	17,823,203	17,823,203	0	0
P89	B	7-1/4	BJ5	05/15/04	14,440,372	14,369,172	71,200	44,800
Q88	C	7-1/4	BK2	08/15/04	13,346,467	12,437,667	908,800	36,000
R87	D	7-7/8	BL0	11/15/04	14,373,760	14,373,760	0	0
S86	A	7-1/2	BM8	02/15/05	13,834,754	13,806,994	27,760	80
T85	B	6-1/2	BN6	05/15/05	14,739,504	14,739,504	0	0
U83	C	6-1/2	BP1	08/15/05	15,002,580	15,002,580	0	0
V82	D	5-7/8	BQ9	11/15/05	15,209,920	15,205,120	4,800	0
W81	A	5-5/8	BR7	02/15/06	15,513,587	15,509,427	4,160	0
X80	B	6-7/8	BS5	05/15/06	16,015,475	16,015,475	0	0
Y55	C	7	BT3	07/15/06	22,740,446	22,740,446	0	0
Z62	D	6-1/2	BU0	10/15/06	22,459,675	22,459,675	0	0
2J0	B	6-1/4	BW6	02/15/07	13,103,678	13,043,294	60,384	0
2U5	C	6-5/8	BX4	05/15/07	13,958,186	13,924,586	33,600	0
3E0	D	6-1/8	CA3	08/15/07	25,636,803	25,609,603	27,200	0
3X8	B	5-1/2	CQ8	02/15/08	13,583,412	13,583,412	0	0
4F6	C	5-5/8	CY1	05/15/08	27,190,961	27,190,961	0	0
4V1	D	4-3/4	DK0	11/15/08	25,083,125	25,083,125	0	0
Total Treasury Notes					1,107,292,792	1,050,848,339	56,444,453	1,592,835
Grand Total					1,698,332,657	1,476,193,287	222,139,370	10,609,433

Note: On the 4th workday of each month Table V will be available after 3 00 p.m. eastern time on the Commerce Economic Bulletin Board (EBB) and the Bureau of the Public Debt's website at http://www.publicdebt.treas.gov For more information about EBB, call (202) 482-1966. The balances in this table are subject to audit and subsequent adjustments

* $500 thousand or less.
[1] Computed on true discount basis.
[2] These long-term marketable securities have been issued to the Civil Service Retirement Fund and are not currently traded in the market.
[3] The average interest rates for Total Marketable, Total Nonmarketable and Total Interest-bearing Debt do not include Inflation-Indexed securities.
[4] Represents the unamortized discount on Treasury Bills and zero-coupon Treasury Bonds.
[5] Pursuant to 31 U.S.C. 3101(b). By Act of August 5, 1997, Public Law 105-33, Sec. 5701 the Statutory Debt Limit was permanently increased to $5,950,000 million.
[6] Bills are sold by competitive bidding on a bank discount yield basis. The sale price of these securities gives an approximate yield on a bank discount basis (360 days a year) as indicated. Effective November 10, 1997, three decimal bidding, in .005 percent increments, is required for regular Treasury Bill auctions 13-, 26- and 52- week bills. The yield on a true discount basis (365 days a year) is shown in the summary on Page 1.
[7] For price and yield ranges of unmatured securities issued at a premium or discount see Table 3, Public Debt Operations of the quarterly Treasury Bulletin.
[8] See Table VI, "Holdings of Treasury Securities in Stripped Form" for information on securities eligible for stripping and reconstitution.
[9] Redeemable at option of United States on and after dates indicated, unless otherwise shown, but only on interest dates on 4 months' notice.
[10] Redeemable on demand.
[11] Amounts issued, retired, and outstanding for Series E, EE, and I Savings Bonds and Savings Notes are stated at cost plus accrued discount. Amounts issued, retired, and outstanding for Series H and HH Bonds are stated at face value.
[12] Redeemable after 6 months from issue date at option of owner.
[13] The bonds are issued at par and semiannual interest is added to principal. Redeemable without interest during the first twelve months after issue date. Thereafter, bonds presented for payment prior to age 59-1/2 years carry a penalty except in case of death or disability or upon "roll-over" to other authorized investments.
[14] Redeemable at any time effective with the 1984 Tax Reform Act. The redemption proceeds should be reported as income unless reinvested into an individual retirement plan or an employee plan qualified under Section 401 of the Internal Revenue Code.
[15] Excludes $25 million United States Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119, to have been destroyed or irretrievably lost.
[16] Excludes $29 million National Bank Notes issued prior to July 1, 1929, and $2 million Federal Reserve Bank Notes issued prior to July 1, 1929, determined pursuant to Act of June 30, 1961, 31 U.S.C. 5119 to have been destroyed or irretrievably lost.
[17] Excludes $200 million Silver Certificates issued after June 30, 1929, determined pursuant to Act of June 24, 1967, to have been destroyed or irretrievably lost.
[18] All unmatured debentures issued by the Federal Housing Administration are redeemable at the option of the Federal Housing Administration on any interest day or days on 3 months' notice.
[19] Effective May 1, 1987, securities held in stripped form were eligible for reconstitution to their unstripped form.

GENERAL:

The outstanding balances in this statement are based upon daily cash activity reports from Federal Reserve Banks and Bureau Offices and are subject to audit and subsequent adjustments.

GIFTS TO REDUCE THE PUBLIC DEBT:

February 1999	Fiscal Year 1999 to Date	Fiscal Year 1998
$56,363.89	$531,341.38	$1,535,541.02

The data reported represents a one or two month lag behind the date of the Monthly Statement of the Public Debt.

MATURITIES:

[a] Total Marketable consists of short-term debt (1 year and less) of $725,517 million and long-term debt (greater than 1 year) of $2,635,827 million.
[b] Total Nonmarketable consists of short-term debt (1 year and less) of $260,293 million and long-term debt (greater than 1 year) of $2,021,502 million.

AUTHORIZING ACTS:

[c] All interest-bearing debt was authorized by the Second Liberty Bond Act, as amended, or by Chapter 31 of Title 31, U.S.C.
[d] Issued pursuant to Sec. 832(e), Internal Revenue Code of 1954.

TAX STATUS:

[e] The difference between the price paid for a Treasury Bill and the amount received at redemption upon maturity is treated as ordinary income. If the bill is sold before maturity, part of the difference between the holder's basis (cost) and the gain realized may be treated as capital gain and part may be treated as ordinary income. Under Section 1281 of the Internal Revenue Code, some holder of Treasury Bills are required to include currently in income a portion of the discount accruing in the taxable year.
[f] Income derived from these securities is subject to all taxes now or hereafter imposed under the Internal Revenue Code of 1986, as amended.
[g] These securities are exempt from all taxation now or hereafter imposed on the principal by any state or any possession of the United States or of any local taxing authority.

Published on the fourth business day of each month.
For sale by the Superintendent of Documents, U.S. Government Printing Office, Washington, D.C. 20402 (202) 512-1800.
The subscription price is $25.00 per year (domestic), $31.35 per year (foreign). No single copies are sold.

UNIVERSITY OF FLORIDA
3 1262 09051 6450